# Report nicknames - Amending the name of a completed report

Splash reports can be renamed to a name of the user's choice once completed.

This is useful if a large number of the same report have been run for different parameters and require later reference.

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#### 1. First navigate to Reports

#### 2. Search for the report

| Reports  |  |                       | Import Create - |        |     |  |  |  |
|--|--|-----------------------|-----------------|--------|-----|--|--|--|
| Favorites 🗮 Show All                               |  |                       |                 |        |     |  |  |  |
| SEARCH BUSINESS APPLICATION/FOLDER                 | ₽ <b>▼</b> Filters                         |                       |                 | 1 of 1 | 4 > |  |  |  |
| REPORT NAME +                                      | FOLDER 0                                   | MODIFIED +            | ACTIONS         |        |     |  |  |  |
|  | Payables<br>Oracle E-Business Suite        | May 04, 2023<br>admin | *               | 0 :    |     |  |  |  |
| Account Analysis - (180 Char) Report               | General Ledger<br>Oracle E-Business Suite  | May 04, 2023<br>admin | *               | • :    |     |  |  |  |
| Account Analysis - Subledger Detail (180 Char) Rep | General Ledger<br>Oracle E-Business Suite  | May 04, 2023<br>admin | ► ★             | 0 :    |     |  |  |  |
| Account Balances Report                            | Cash Management<br>Oracle E-Business Suite | Apr 12, 2021<br>admin | *               | 0:     |     |  |  |  |
|  | General Ledger<br>Oracle E-Business Suite  | Apr 12, 2021<br>admin | ▶. ★            | 0 :    |     |  |  |  |
| = Accounting Rules Listing                         | Receivables                                | May 04, 2023          | <b>&gt;</b>     | a :    |     |  |  |  |

# 3. Click the run icon

| Reports                                   |                                       |                          | Import Create - |
|---|---------------------------------------|--------------------------|-----------------|
| Favorites 🗏 Show All                      |                                       |                          |                 |
| SEARCH BUSINESS APPLICATION/FOLDER VOOPEN | S Filters                             |                          | I of 1 >        |
| REPORT NAME +                             | FOLDER ¢                              | MODIFIED \$              | ACTIONS         |
| UO Open PO Report                         | Purchasing<br>Oracle E-Business Suite | Mar 06, 2023<br>OUM50811 | ► * 0 I         |

#### 4. Click on Past Submissions

| Reports                               |                     |                  |   |                             | Import Create 👻 🗄   |
|---------------------------------------|---------------------|------------------|---|-----------------------------|---|
| ★ Favorites                           | Show All VO Open PO | D Report $	imes$ |   |                             |   |
| UO Open PO Re                         | eport               |                  |   | Filte                       |   |
| <b>Y</b> Filters                      |                     |                  |   | Description                 |   |
| Responsibility                        | FSSC Purchasing     | ٣                | Î |                             | ort with Print Date : Shows the number of open purchase orders<br>ne supplier notification method and print date. |
| PO Creation<br>Date Low <sup>*</sup>  | 01-Jan-2013         | =                |   |                             |   |
| PO Creation<br>Date High <sup>*</sup> | 12-May-2023         | m                | < | Created By                  | admin   |
| Division                              | "Other Budgets 05"  | Q                |   | Created Date                | Jun 4, 2020   |
| Department                            | "Finance"           | Q                | - | Default Output for View Now | HTML •  |
|                                       | Clear View Now      | Submit           |   | Filters List                | Select Filters List 🔹 🍟   |

## 5. Click on the 3 dots for the chosen completed report

| Favorites                             | Show All DO Open P | O Report 🗙 |   |      |                     |                     |                       |                       |  |              |          |
|---------------------------------------|--------------------|------------|---|------|---------------------|---------------------|-----------------------|-----------------------|--|--------------|----------|
| UO Open PO R                          | eport              |            |   |      |                     | <b>Y</b><br>Filters | الله<br>Modify Report | S<br>Past Submissions | Schedule   | Distribution | E<br>Mor |
| <b>T</b> Filters                      |                    |            |   | 🕲 Pa | st Submissions      |                     |                       |                       |  |              | >        |
| Responsibility                        | FSSC Purchasing    | •          | Ê | ß    |                     |                     |                       | fy<br>Refresh         | < 1  | of 41        | >        |
| (coportional)                         |                    |            |   |      | Start Time 🌼        |                     | Row Count 🔹           | Status 🕴              | Outputs  | Actions      |          |
| PO Creation<br>Date Low <sup>*</sup>  | 01-Jan-2013        | 1          |   | 1    | 02-May-2023 10:06:5 | 6                   | 165                   |                       | Ċ  | 001          | ſ        |
| PO Creation<br>Date High <sup>*</sup> | 12-May-2023        |            | < |      | 02-May-2023 09:55:2 | 4                   | 208                   | 1                     | 1  | 001          |          |
| Division                              | "Other Budgets 05" | Q          |   | 9    | 02-May-2023 09:51:5 | 0                   | 101                   |                       | 1. Contraction of the second s | 001          | Ξ        |
| Department                            | "Finance"          | Q          | - | 3    | 02-May-2023 09:51:1 | 5                   | 774                   | <b>.</b>              |  | 00           | Ξ        |
|                                       | Clear View Now     | Submit     |   |      | 02-May-2023 09:50:2 | 1                   | 105                   | 11                    | 1. Contraction of the second s | 001          | Ξ        |

### 6. Select Process Name

| Favorites 🗧                           | Show All VO Open F | O Report 🗙 |   |       |                     |                     |                           |                       |          |                           |          |
|---------------------------------------|--------------------|------------|---|-------|---------------------|---------------------|---------------------------|-----------------------|----------|---------------------------|----------|
| UO Open PO R                          | eport              |            |   |       |                     | <b>Y</b><br>Filters | <b>پ</b><br>Modify Report | S<br>Past Submissions | Schedule | Distribution              | i Mor    |
| <b>T</b> Filters                      |                    |            |   | 🕲 Pas | st Submissions      |                     |                           |                       |          |                           | >        |
| Responsibility                        | FSSC Purchasing    | ×          | Î |       |                     |                     |                           | C)<br>Refresh         |          | 1 ) of 41                 | >        |
| ,                                     |                    |            |   |       | Start Time 🌼        |                     | Row Count 🗧               | Status 🔅              | Output   | s Actions                 |          |
| PO Creation<br>Date Low <sup>*</sup>  | 01-Jan-2013        |            | Ш | =     | 02-May-2023 10:06:5 | 6                   | 165                       | 4                     | 1.       | 00                        | ŵ :      |
| PO Creation<br>Date High <sup>*</sup> | 12-May-2023        | -          | < | =     | 02-May-2023 09:55:2 | 4                   | 208                       | 4                     | 1        | Resubmit<br>Protect       |          |
| Division                              | "Other Budgets 05" | Q          |   | Ξ     | 02-May-2023 09:51:5 | 0                   | 101                       |                       | 2        | Distribute<br>Process Nam | ie       |
| Department                            | "Finance"          | Q          | - | =     | 02-May-2023 09:51:1 | 5                   | 774                       | 1                     | 1        | 00                        | ŵ :      |
|                                       | Clear View Now     | Submit     |   |       | 02-May-2023 09:50:2 | 1                   | 105                       | 1                     | 1.       | 00                        | <b>1</b> |

### 7. Rename the completed report to a name of your choice then click Save

Note that this will overwrite the entire report name on the Generated Reports screen, as per step 9

| Report Name  | UO AP Metrics Central Overview |
|--------------|--------------------------------|
| Process Name | Example 1                      |
|              | Cancel                         |

| Favorites 🔤          | Show All <b>I</b> UO AP Metr | ics Central Overview | x |          |                                       |             |                       |  |                 |             |        |
|----------------------|------------------------------|----------------------|---|----------|---------------------------------------|-------------|-----------------------|--|-----------------|-------------|--------|
| UO AP Metrics        | s Central Overview           |                      |   |          |                                       |             | Filters Modify Report | 3<br>Past Submissions  | fff<br>Schedule | Distributio | an Mor |
| ▼ Filters            |                              |                      |   | Past Sub | missions                              |             |                       |  |                 |             | >      |
| Responsibility       | FSSC Payables Enquiry        | · ·                  |   | 8        |                                       |             |                       | G<br>Refresh   | 1               | of 1        |        |
| Operating Unit*      | "University of Oxford"       | P                    |   |          | Start Time :                          | Row Count : | Status ±              | Outputs  | Action          | 6           |        |
| Invoice Process      |                              | -                    |   | 1        | 15-May-2023 17:05:37<br>( Example 2 ) | 15          | 1                     | 1. Contraction of the second s | 0 0             | 0 🗯         |        |
| Date From            |                              |                      |   | 1        | 15-May-2023 16:59:09<br>{ Example 3 } | 18          | 1                     | 1.   | 0 0             | 3           | Ξ      |
| Date To <sup>*</sup> | 19-May-2023                  |                      |   |          | 15-May-2023 16:58:36<br>[Example 4]   | 18          | 9                     | [#   | 0 0             | 意識          | -      |
| Payment Date<br>From |                              | 11                   |   | 1        | 15-May-2023 16:56:26<br>(Example 5)   | 18          | 1                     | [#   | 0 0             | 0           | =      |
| Payment Date To      |                              |                      |   | 1        | 15-May-2023 16:55:02                  | 18          | 1                     | 1. Contraction of the second s | 0 (             | 1           | 1      |
| Department*          | "Finance"                    | Q                    |   |          | 15-May-2023 16:44:43<br>{ Example 1 } | 34          | ų.                    | 12   | 0 (             | 0 ti        |        |
|                      |                              | Q •                  |   | 1        | 15-May-2023 15:29:23                  | 16          | 1                     | 12   | 0 (             | う首          |        |
| Division             |                              |                      |   | 1        | 15-May-2023 15:29:22                  | 16          | 1                     | 1  | 0 0             | の前          | =      |
|                      | Clear View Now               | Submit               |   |          | 15-May-2023 15:29:19                  | 16          | 9                     | 1  | 0               | 3 🛍         |        |

### 8. The item will now appear as below on Past Submissions screen

9. To view all generated reports, navigate to the 3 dots on the Reports screen, and select Generated Reports

| Reports  |  | Import                | Create 👻 🚦 |                                     |
|--|--|-----------------------|------------|-------------------------------------|
| ★ Favorites  |  |                       |            | Hidden Reports<br>Refresh           |
| SEARCH BUSINESS APPLICATION/FOLDER                 | ₽ ¥ Filters                                |                       |            | Generated Reports<br>Scheduled Jobs |
| REPORT NAME \$                                     | FOLDER ¢                                   | MODIFIED +            | ACTIONS    | User Groups<br>Published Reports    |
|  | Payables<br>Oracle E-Business Suite        | May 04, 2023<br>admin | *          | Filters List                        |
| Account Analysis - (180 Char) Report               | General Ledger<br>Oracle E-Business Suite  | May 04, 2023<br>admin | *          | 0 :                                 |
| Account Analysis - Subledger Detail (180 Char) Rep | General Ledger<br>Oracle E-Business Suite  | May 04, 2023<br>admin | ► ★        | 0 :                                 |
| E Account Balances Report                          | Cash Management<br>Oracle E-Business Suite | Apr 12, 2021<br>admin | *          | 0 :                                 |
|  | General Ledger<br>Oracle E-Business Suite  | Apr 12, 2021<br>admin | ▶ ★        | 0 :                                 |
| = Accounting Rules Listing                         | Receivables                                | May 04, 2023          | * *        | a :                                 |

# 10. The Generated Reports screens shows <u>all</u> report submissions.

| Reports                   |                      |                |                            |  |                 | Import Create 🗸 |   |    |        |   |  |  |
|---------------------------|----------------------|----------------|----------------------------|--|-----------------|-----------------|---|----|--------|---|--|--|
| Favorites                 |                      | END DATE       | Apply                      |  |                 | G.              | < | 2  | of 101 | > |  |  |
| ROCESS NAME / REPORT NAME | STARY TIME           | SUBMITTED BY 8 | SUBMITTED BY : ROW COUNT : |  | Refresh OPTIONS |                 |   |    |        |   |  |  |
| Example 2                 | 15-May-2023 17:05:37 | ADMN4615       | 15                         | ×  |                 | Ø               | 0 | Ľ  | Ξ      |   |  |  |
| Example 3                 | 15-May-2023 16:59:09 | ADMN4615       | 18                         | 1  | (               | 0               | 0 | 1ª | ÷      |   |  |  |
| Example 4                 | 15-May-2023 16:58:36 | ADMN4615       | 18                         | 1  |                 | 0               | 0 | Ľ  | Ξ      |   |  |  |
| Example 5                 | 15-May-2023 16:56:26 | ADMN4615       | 18                         | <b>V</b>   |                 | 0               | 0 | Ľ  | Ξ      |   |  |  |
| Example 6                 | 15-May-2023 16:55:02 | ADMN4615       | 18                         | 1  |                 | 0               | 0 | Ľ  | Ξ      |   |  |  |
| Example 1                 | 15-May-2023 16:44:43 | ADMN4615       | 34                         | 1  |                 | Ø               | ٢ | 12 | Ξ      |   |  |  |
| UO Open PO Repo 📾         | 15-May-2023 16:27:03 | ADMN4615       | 0                          | <ul> <li>Image: A second s</li></ul> |                 |                 | 0 |    | 8      |   |  |  |
| 🗃 Synchronize Ora 💼       | 15-May-2023 15:46:26 | FSSC_SCHEDULER | 0                          | × .  |                 | 0               | 0 |    | Ξ      |   |  |  |